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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5

2. Designation of issue: General Obligation Bonds, Series 2018A

3. Date of issue: December 13, 2018

4. Purpose of issue: To fund a new high school, a new middle school, a new elementary school, additions and expansions to existing school facilities, land purchases, other school district improvements, furnishing and equipping same and financing costs of issuance

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $135,645,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2018A is true and correct on this 13th day of December 2018.

By: Todd Vik
Its: Business Manager

$135,645,000

Sioux Falls School District 49-5, South Dakota
General Obligation Bonds, Series 2018A
New Building Projects / $135mm (First Series)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/13/2018	-	-	-	-	-
08/01/2019	-	-	3,339,558.75	3,339,558.75	-
02/01/2020	-	-	2,636,493.75	2,636,493.75	-
06/30/2020	-	-	-	-	5,976,052.50
08/01/2020	-	-	2,636,493.75	2,636,493.75	-
02/01/2021	-	-	2,636,493.75	2,636,493.75	-
06/30/2021	-	-	-	-	5,272,987.50
08/01/2021	-	-	2,636,493.75	2,636,493.75	-
02/01/2022	-	-	2,636,493.75	2,636,493.75	-
06/30/2022	-	-	-	-	5,272,987.50
08/01/2022	-	-	2,636,493.75	2,636,493.75	-
02/01/2023	-	-	2,636,493.75	2,636,493.75	-
06/30/2023	-	-	-	-	5,272,987.50
08/01/2023	-	-	2,636,493.75	2,636,493.75	-
02/01/2024	-	-	2,636,493.75	2,636,493.75	-
06/30/2024	-	-	-	-	5,272,987.50
08/01/2024	-	-	2,636,493.75	2,636,493.75	-
02/01/2025	-	-	2,636,493.75	2,636,493.75	-
06/30/2025	-	-	-	-	5,272,987.50
08/01/2025	-	-	2,636,493.75	2,636,493.75	-
02/01/2026	-	-	2,636,493.75	2,636,493.75	-
06/30/2026	-	-	-	-	5,272,987.50
08/01/2026	-	-	2,636,493.75	2,636,493.75	-
02/01/2027	-	-	2,636,493.75	2,636,493.75	-
06/30/2027	-	-	-	-	5,272,987.50
08/01/2027	-	-	2,636,493.75	2,636,493.75	-
02/01/2028	-	-	2,636,493.75	2,636,493.75	-
06/30/2028	-	-	-	-	5,272,987.50
08/01/2028	-	-	2,636,493.75	2,636,493.75	-
02/01/2029	-	-	2,636,493.75	2,636,493.75	-
06/30/2029	-	-	-	-	5,272,987.50
08/01/2029	980,000.00	5.000%	2,636,493.75	3,616,493.75	-
02/01/2030	-	-	2,611,993.75	2,611,993.75	-
06/30/2030	-	-	-	-	6,228,487.50
08/01/2030	7,320,000.00	3.500%	2,611,993.75	9,931,993.75	-
02/01/2031	-	-	2,483,893.75	2,483,893.75	-
06/30/2031	-	-	-	-	12,415,887.50
08/01/2031	7,620,000.00	3.625%	2,483,893.75	10,103,893.75	-
02/01/2032	-	-	2,345,781.25	2,345,781.25	-
06/30/2032	-	-	-	-	12,449,675.00
08/01/2032	7,930,000.00	4.000%	2,345,781.25	10,275,781.25	-
02/01/2033	-	-	2,187,181.25	2,187,181.25	-
06/30/2033	-	-	-	-	12,462,962.50
08/01/2033	8,255,000.00	4.000%	2,187,181.25	10,442,181.25	-

$135,645,000

Sioux Falls School District 49-5, South Dakota
General Obligation Bonds, Series 2018A
New Building Projects / $135mm (First Series)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/01/2034	-	-	2,022,081.25	2,022,081.25	-
06/30/2034	-	-	-	-	12,464,262.50
08/01/2034	8,590,000.00	4.000%	2,022,081.25	10,612,081.25	-
02/01/2035	-	-	1,850,281.25	1,850,281.25	-
06/30/2035	-	-	-	-	12,462,362.50
08/01/2035	8,940,000.00	4.000%	1,850,281.25	10,790,281.25	-
02/01/2036	-	-	1,671,481.25	1,671,481.25	-
06/30/2036	-	-	-	-	12,461,762.50
08/01/2036	9,305,000.00	3.625%	1,671,481.25	10,976,481.25	-
02/01/2037	-	-	1,502,828.13	1,502,828.13	-
06/30/2037	-	-	-	-	12,479,309.38
08/01/2037	9,685,000.00	3.750%	1,502,828.13	11,187,828.13	-
02/01/2038	-	-	1,321,234.38	1,321,234.38	-
06/30/2038	-	-	-	-	12,509,062.51
08/01/2038	10,085,000.00	3.750%	1,321,234.38	11,406,234.38	-
02/01/2039	-	-	1,132,140.63	1,132,140.63	-
06/30/2039	-	-	-	-	12,538,375.01
08/01/2039	10,495,000.00	3.875%	1,132,140.63	11,627,140.63	-
02/01/2040	-	-	928,800.00	928,800.00	-
06/30/2040	-	-	-	-	12,555,940.63
08/01/2040	10,925,000.00	4.000%	928,800.00	11,853,800.00	-
02/01/2041	-	-	710,300.00	710,300.00	-
06/30/2041	-	-	-	-	12,564,100.00
08/01/2041	11,370,000.00	4.000%	710,300.00	12,080,300.00	-
02/01/2042	-	-	482,900.00	482,900.00	-
06/30/2042	-	-	-	-	12,563,200.00
08/01/2042	11,830,000.00	4.000%	482,900.00	12,312,900.00	-
02/01/2043	-	-	246,300.00	246,300.00	-
06/30/2043	-	-	-	-	12,559,200.00
08/01/2043	12,315,000.00	4.000%	246,300.00	12,561,300.00	-
06/30/2044	-	-	-	-	12,561,300.00
Total	**$135,645,000.00**	**-**	**$99,063,827.53**	**$234,708,827.53**	**-**

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Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

December 13, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5
Lincoln and Minnehaha Counties, South Dakota
$135,645,000 General Obligation Bonds, Series 2018A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.